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AERODYNAMIC TESTING USING SPECIAL AIRCRAFT

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② WHY FLIGHT RESEARCH

Full-scale flight research has been utilized from the earliest days of aeronautics when it was required to demonstrate that such a thing as heavier-than-air flight was even possible. Up to the early 1930's, virtually all research was done in ground facilities. Consequently, flight research was generally limited to testing of production aircraft, usually with little modification. Starting in the 1930's, flight testing became of greater importance, particularly to investigate problems of stability and control and high-speed performance.

Since World War II full-scale aerodynamic flight research has become a necessity. Some of the main reasons for full-scale flight research are to:

Verify theory, ground facilities, and design

Investigate flight in the true environment

Encounter new, or overlooked, phenomena

Develop operational procedures

Study the atmosphere, earth, and space

All of these reasons existed in the past, but are much more imperative now when aircraft are flying at such extremes of performance that ground facilities capable of complete full-scale simulation are prohibitively expensive. No facility other than full-scale flight test exists which can test at the proper Reynolds number, pressure, temperature, Mach number, atmospheric composition, and dynamic structural characteristics. This is, of course, particularly true

1 at the highest speeds; however, even at transonic speeds both theory and wind-  
2 tunnel offer poor guidance for configurations that encounter separation.

3 Related in some degree to the ability to test in the actual environment is  
4 the ability to encounter new or overlooked phenomena. This usually occurs near  
5 the extremes of performance or as a result of a dynamic phenomena which has been  
6 inadequately analyzed. It is much more usual to find overlooked manifestations  
7 of old problems than to find completely new problem areas. An example of such  
8 a phenomenon is inertial coupling which was predicted (ref. 1) on the basis of  
9 dynamics years before it was encountered in actual flight. Its existence and  
10 importance, however, were not recognized until it had caused the near loss of  
11 several aircraft (ref. 2). Full-scale flight research also provides the  
12 opportunity to obtain information on the manner in which aircraft and their  
13 systems are actually used (ref. 3), as opposed to the assumptions on which they  
14 are designed. Such research is usually most applicable to structural and loads  
15 criteria. However, in some instances, for example, inertial coupling and  
16 pitch-up, such information is necessary to establish the importance of a  
17 problem. In other cases, such research may change the operational basis on  
18 which a system, such as a landing system, is designed. In this regard, flight  
19 research also serves as a means of sampling the actual environment to establish  
20 such environmental design factors as turbulence, atmospheric composition, and  
21 radiation. Other applications of flight research in the areas of meteorology  
22 (cloud seeding, thunderstorms) and astronomy (eclipse observation, etc.) might  
23 be mentioned.

#### 24 WHY SPECIAL AIRCRAFT 25

26 Much of this flight research can be done, and is done, by utilizing  
27 production aircraft; however, in many cases, a greatly modified production  
28 aircraft or a special aircraft is required. A special aircraft is usually

obtained to (1) extend performance, (2) study a special feature, (3) aid the development of mission aircraft, (4) simulate future aircraft, or (5) because of a lack of a defined mission. These various reasons will be discussed in detail later, but some general introductory remarks are in order. The first three items stem from the extremely high development cost of high-performance mission aircraft. High performance with efficiency, as required by a mission vehicle, is extremely expensive both in skill and money. It is much less expensive to provide this performance in a research aircraft which is not required to carry an appreciable payload or to operate at a high level of efficiency. In the same manner, a special feature, such as configuration, propulsion, laminar-flow control, or control system, can be investigated using a special aircraft without having to commit a mission vehicle to design. Such special aircraft can also aid in the development of mission aircraft in many ways, including investigation of operational procedures (ref. 4), aerodynamic characteristics (ref. 5), and propulsion (ref. 6).

Another reason for special aircraft is to enable the simulation of future aircraft. The special aircraft may be designed with a great degree of flexibility in order to enable the simulation of a wide variety of aircraft and are, thus, versatile general research tools.

The final general reason which has justified the building of a research aircraft is the lack of a defined mission for a particular flight regime which it was felt would be of future utility when more was known. Examples of this might be the X-1 and X-15 aircraft. At the time it was decided to build the X-1 there was no mission for a supersonic aircraft, but after the X-1 achieved supersonic flight it was found that supersonic aircraft were a military and, possibly, a commercial necessity. Again, in the case of the X-15 there was no established mission for a hypersonic aircraft but it was apparent that a number of potential missions could use the research information generated by

such an aircraft. The X-15 has been flying for 4 years now, and, although the mission vehicle is still ill-defined, the X-15 work is providing much valuable research information in a speed regime unattainable by any other aircraft.

Of course, a special aircraft will usually be obtained for a combination of these reasons, that is, higher performance will not be obtained for its own sake, but to extend configuration tests or to obtain structural or aerodynamic information for a mission aircraft. In this paper it is intended to limit consideration of special aircraft to those primarily intended for aerodynamic research--high performance, special aerodynamic features, and simulation of future aircraft characteristics.

#### TYPES OF SPECIAL AIRCRAFT

##### Special Aircraft for Performance Improvement

Although many varying performance-expansion areas exist which might require the use of a special aircraft for research, as, for example, velocity or Mach number, altitude, dynamic pressure, duration, takeoff, and structural mass fraction, the present discussion will be limited to speed and altitude improvement, since these are the factors most commonly in demand.

Probably the most well-known series of special aircraft obtained for performance exploration have been the rocket research aircraft resulting from the Joint Air Force-Navy-NASA (NACA) research airplane program. This program (refs. 7 to 9) was initiated toward the end of World War II with the procurement of the X-1 airplane for flight tests in the transonic speed range and has continued to the present X-15 project. Figure 1 gives a chronology of the performance achievements of this series of aircraft and indicates that in this time period they normally possessed a 3 to 6 year performance lead over service aircraft. It should be pointed out that special aircraft obtained for performance improvement are usually considerably more expensive than those

1 obtained for other purposes. This usually results from the increased performance  
2 requiring simultaneous advances in many different fields of technology, such as  
3 aerodynamics, structures, materials, and propulsion. The necessity to keep  
4 costs at a level consistent with the research purpose of the aircraft requires  
5 many compromises and much ingenuity. In many cases, design and operational  
6 features are utilized which would be completely unacceptable for a production  
7 aircraft.

8 In this regard it would be of interest to consider the X-15 airplane as  
9 an example of a special aircraft for performance expansion and examine the  
10 simplifications and compromises which were acceptable in the absence of a  
11 service mission. The X-15 procurement was initiated in 1954 in order to extend  
12 the capability of flight research to hypersonic speeds and altitudes above the  
13 sensible atmosphere (ref. 10). The original flight research objectives were  
14 to investigate:

15 Aerodynamic and structural heating

16 Hypersonic stability and control

17 Control at low dynamic pressure

18 Piloting problems

19 Landings

20 Aeromedical factors

21 It is obvious that these objectives were oriented toward exploratory evaluation  
22 of the design, and the conduct of research on the vehicle and crew in this  
23 higher performance environment. Consequently, as previously indicated, a  
24 premium was placed on simplicity, reliability, and ingenuity in order to obtain  
25 an acceptable research aircraft as early as possible and at a reasonable cost.

26 Figure 2 shows an inboard profile of the X-15 with notes indicating some  
27 of the features that were acceptable to a research aircraft but that would  
28 probably be totally unacceptable in an aircraft built for service use, except,

perhaps, for a very limited, specialized mission. The use of the rocket engine allowed the use of a nonoptimized configuration, thus avoiding the necessity of a long, expensive, development program for a hypersonic air-breathing engine and enabling the use of a more or less conventional aerodynamic configuration. More efficient aerodynamic configurations had been proposed, but would have required extensive and lengthy wind-tunnel test and development. Although an efficient aerodynamic configuration and an air-breathing engine, or even a more efficient rocket, would have greatly increased the range, duration, and payload of the X-15, the project cost and development time would have been doubled or perhaps tripled. More important, there is no assurance that the particular configuration or engine used would have a mission application after the expenditure of this time and effort.

The use of air-launching is an example of an operational procedure, acceptable for research aircraft but usually not economical for service use, that has a considerable effect on cost, simplicity, and safety. In order to obtain the same speed and altitude performance from a ground takeoff, the X-15 would need to have a mass ratio  $\left(\frac{W_0}{W_c}\right)$  of at least 3.3 instead of the 2.2 value that is sufficient with air-launching. This would require a much larger and efficient aircraft and would be a much more difficult problem of structural design. Air-launching avoids the dangers of a ground takeoff using rockets and permits use of a simple, reliable, gravity-fall landing gear and a jettisonable fin for stability, both features which would have been greatly complicated if ground takeoff had been utilized. Further examples of the simple, reliable systems utilized are the use of comparatively inefficient monopropellant ( $\text{H}_2\text{O}_2$ ) reaction control systems and the dualized stability augmentation system with gain adjustable by the pilots.

Similar requirements of simplicity and reliability apply to the research instrumentation utilized on the research aircraft. The instrumentation should

1 be allotted sufficient weight and volume at the initiation of the design to  
2 enable the use of adequate instrumentation to obtain the research information  
3 required. In the interests of reliability, previously developed instrumenta-  
4 tion should be utilized as much as possible; the use of experimental instru-  
5 ments in an exploratory flight program on an experimental aircraft with  
6 possibly a developmental engine may reduce the probability of satisfactory data  
7 to the vanishing point. In some cases, it is not possible to utilize standard  
8 instrumentation; for example, in the X-15 standard NASA (NACA) instrumentation  
9 was utilized but a new airflow-direction sensor had to be developed to withstand  
10 the aerodynamic heating. This instrument, however, was not utilized on the  
11 early X-15 flights; installation was delayed until it was thoroughly proven on  
12 the ground. It was used on a number of noncritical X-15 flights for test  
13 before being used on the high-performance flights for which it was obtained.  
14 Even on these flights, backup procedures were developed (ref. 11) for use  
15 should the instrument fail.

16 Although it is not intended in this paper to describe flight testing  
17 procedures, which have been covered in great detail in a number of texts and  
18 reports (for example, refs. 12 to 14), a word might be said with regard to  
19 flight test technique in general and performance expansion in particular. A  
20 guiding rule for all exploratory flight testing has been to test incrementally  
21 to the greatest extent possible. It is, of course, not possible to insure  
22 complete safety, but incremental testing by capable flight crews, with  
23 continuous, capable, data analysis insures the closest approach to complete  
24 safety feasible in this imperfect world. In the case of X-15 performance  
25 expansion, flights to increased speeds were interspersed with flights to  
26 increase angle of attack, to obtain stability derivatives, and to obtain  
27 aerodynamic and structural loading information. The same was true in the  
28 case of altitude expansion. Similar approaches apply in the case of other



1 flight research areas, for example, references 15 and 16 which indicate this  
2 approach as applied to investigation of inertial coupling and directional  
3 stability. On occasions this incremental testing philosophy has been  
4 insufficiently well applied and incidents and/or accidents have occurred  
5 (refs. 17 and 18). In recent years the use of analog simulation and analysis  
6 has been of tremendous assistance in the performance of safe flight testing.  
7 Its application in the X-15 program is described in references 19 and 20.

8 After the performance-expansion aircraft has completed its original  
9 mission, it is quite possible that its useful life has not ended. It is a  
10 developed aircraft perhaps possessing performance capabilities appreciably  
11 better than any other contemporary aircraft and having the capability of  
12 carrying a good instrumentation payload. It is logical then, for simple  
13 economy, to examine other means of making use of this research aircraft. An  
14 example of such application is the X-15. Three years after its first flight  
15 it had completed its original mission; however, its performance capabilities  
16 have led to its utilization as a facility for numerous investigations in a  
17 wide range of areas such as aerodynamic research, including airflow character-  
18 istics, aerodynamic noise, and transition; propulsion systems; hot structures;  
19 space observations; environmental measurements; and subsystems development.  
20 Although many of these investigations require relatively small modification  
21 to the airplane, the X-15 was sufficiently promising in this utilization that  
22 it was decided to rebuild the X-15-2 aircraft, following its crash landing, to  
23 a higher-performance configuration with expanded research facility capabilities.  
24 It now appears that the utilization of the three X-15 aircraft in this type of  
25 special aircraft work will be of greater duration than the program for which  
26 they were originally obtained.

## Investigation of a Special Feature

Although special aircraft can be utilized to investigate many special features, such as configuration, propulsion, mode of operation, subsystems, and aerodynamic innovations, including boundary-layer control, this paper will consider only their application to configuration testing. Although all new aircraft are to some extent configuration-test vehicles, a number of aircraft in the past have been obtained to specifically investigate radical deviations from the then accepted normal configuration. During World War II the incentive for increased performance led to the development of a number of unconventional aircraft and since World War II the requirements, first of transonic flight and then supersonic flight, resulted in a number of special configuration aircraft. Many of these were a part of the previously mentioned Air Force-Navy-NASA (NACA) research aircraft program. A listing of some configuration exploration aircraft is given in figure 3. It might be noted that many of these configuration features have been utilized on service aircraft, or are projected for such use. It can be expected that further special configuration aircraft will be obtained to satisfy the requirements of flight at all speeds from subsonic to reentry.

In order to keep the cost of configuration research vehicles to a minimum, they should be kept as simple as possible and have no more performance than necessary. Although this approach to a flight research program will be discussed more fully later, its application will be illustrated by reference to two recent NASA flight projects, the Puffin and M-2 (fig. 4). These vehicles were constructed by the Flight Research Center for the sole purpose of exploring the flight characteristics, at low speeds and landing, of configurations representative of the paraglider class (ref. 20) and the lifting-body class of vehicle. In each case, the simplest approach feasible was used. The vehicles are unpowered, have unboosted controls, fixed landing gear, are

1 of the simplest construction, and utilize readily available components. Since  
2 determination of low-speed flight characteristics was the goal of these pro-  
3 grams, it was unnecessary to have more than a minimum performance capability.  
4 This was provided by towing the aircraft to altitude and performing the tests  
5 in gliding flight. In order to keep costs low and minimize danger of pilot  
6 injury, the wing loading was kept as low as possible. With the paraglider, it  
7 was possible to vary the wing loading sufficiently to cover the probable range  
8 of some applications; however, the M-2 wing loading is perhaps only one-fifth  
9 or one-sixth of that to be expected of a mission vehicle. This element of  
10 compromise in the configuration was felt to be acceptable in an exploratory  
11 program such as this.

12 It might be noted here that the more lightly loaded vehicles are probably  
13 considerably more difficult to land than they would be if they had the same  
14 aerodynamics and higher wing loadings. This can be seen by reference to  
15 figures 5 and 6 which indicate the effects of lift-drag ratio and wing loading  
16 on the landing maneuver when performed at a constant flare acceleration of  
17 1.6g. Increasing wing loading increases flare speed, increases the altitude  
18 required, increases the time during the flare, and increases the time available  
19 between the end of the flare and touchdown. Lift-drag ratio has a rather  
20 small effect on landing speed, but low lift-drag ratio greatly increases the  
21 altitude required and time required during flare and greatly reduces the time  
22 between flare completion and landing. These effects of lift-drag ratio are  
23 most pronounced at the higher wing loadings. It is apparent that an aircraft  
24 having a wing loading of 50 psf and a lift-drag ratio of 3.5 will initiate the  
25 flare at an altitude 10 times as high, and have 3 times as much time to perform  
26 the flare and adjust the flight path for the landing as for a wing loading of  
27 5 psf.

28 Some flight data illustrative of these points are shown in figure 7 in

which the landing flares of a number of aircraft of varying wing loadings are compared. All but the M-2 with 40 psf wing loading are flight data. The increase in time available for landing <sup>with increased wing loading</sup> is very evident and very much appreciated by the pilot. It was decided to utilize a low wing loading on the M-2 because it was expected that the M-2 would be difficult to fly and it was desired to reduce risk of pilot injury, in this exploratory phase, by keeping the landing speed as low as possible.

It might be of general interest to recount the cost for the first 12 months of these two projects as representatives of such simplified approaches to flight testing (all figures are approximate):

	<u>Parasev</u>	<u>M-2</u>
Total flights (ground and air tow)	200 ?	90 ?
In-house man-hours	11,445	21,270
Total cost	\$28,912	\$17,100
Aircraft	4,100	3,000
Test operations	6,141	12,630
Man-hours	12,500	11,600

This cost does not include use of equipment that was available in-house and do not include the overhead costs that a private company would have to incur. It does include Parasev airplane rental, repairs and modification of a 3/4 ton automobile, and construction of the Parasev test area and the M-2 launch.

It is not expected that all such projects can be performed so inexpensively. The follow-on aircraft in these programs will more nearly approach mission vehicles in their requirements and, consequently, will be substantially more expensive. The next step in the lifting-body program will serve to illustrate this. The next phase of the lifting-body aircraft project will

1 be directed toward the investigation of the effects of high wing loadings.

2 The aircraft will have the capability of being ballasted from a wing loading  
3 near 20 psf to a wing loading in excess of 40 psf. In these tests it will  
4 still be operated as a glider but, in order to improve safety and simplify  
5 operations, the aircraft will be launched from a B-52 (the same one used in the  
6 X-15 program).

7 In order to keep the cost of this heavyweight, higher performance aircraft  
8 to only one order of magnitude greater than the lightweight M-2, it will be  
9 necessary to employ unconventional techniques. It is not intended to employ  
10 normal highly optimized aircraft design and construction procedures but,  
11 instead, to apply well known, proven, and reliable techniques, components, and  
12 methods to bring the vehicle to full flight test with a minimum of special  
13 development, paper work, or formality and with heavy reliance on experienced  
14 engineering judgment. The aircraft will not be required to meet the usual  
15 detailed service specification, and there will not be a requirement for formal  
16 data and drawing submittal. Maximum use will be made of systems and components  
17 available from service inventory. NASA will be responsible for all aerodynamic  
18 work and will maintain responsible engineering and inspection representation  
19 at the contractor's plant.

20 These procedures are acceptable for a configuration research aircraft  
21 project where high performance, structural efficiency, and subsystem optimiza-  
22 tion are not required and where only one or two aircraft are going to be built  
23 for restricted use. These procedures should enable the procurement of these  
24 aircraft for only a fraction of the cost if conventional procedures were  
25 utilized.

26 Before closing this discussion of configuration special aircraft, it  
27 might be well to emphasize several points. The configuration special aircraft  
28 should have as low performance as will allow the obtaining of the required

1 data; if the performance approaches that of a mission vehicle, the cost will  
2 also. Keeping the cost down will enable the testing of more configurations in  
3 a fixed budget. Good, complete flight instrumentation and ground facility  
4 backup should be utilized to enable the best possible analysis and interpreta-  
5 tion of the flight data for extrapolation to mission aircraft. In this regard,  
6 the aerodynamic configuration should be compromised as little as possible in  
7 order that the results be of greatest value.

### 3 Special Aircraft for Flight Simulation

9 Just as all new aircraft are to some extent configuration special aircraft,  
10 all special aircraft are flight simulators when viewed from the standpoint of a  
11 possible future service aircraft utilizing a feature of the special aircraft.  
12 In this section, however, it is intended to treat only those types of special  
13 aircraft utilized specifically for simulation.

14 Flight simulation is used to investigate characteristics which cannot be  
15 adequately investigated in ground facilities. The inadequacies of ground  
16 facilities usually result from their inability to apply all the proper  
17 environmental factors to the aircraft or, to the pilot, all the sensory cues  
18 which he receives in normal flight. Quite often the ground facilities supply  
19 some sensory cues correctly and others in a contradictory fashion, thus  
20 raising the need of flight tests for verification of conclusions. In other  
21 cases, the simulation is just beyond the capability of ground facilities, for  
22 example, zero g, and can only be done in flight.

23 Flight simulation is most commonly utilized in two areas: performance and  
24 operation, and handling qualities. Both of these areas will be discussed but  
25 only in general, since many references exist in each area.

26 Some representative examples of flight simulation in the performance and  
27 operations area are tabulated in figure 8. The use of the F-104A to simulate  
28 the landing of the X-15 for pilot proficiency is well known (refs. 21 and 22);

however, the other simulations mentioned are less well known. There was some doubt as to the performance requirements of the X-20 abort rocket, so the Flight Research Center performed an investigation (ref. 4) utilizing the F3D aircraft to simulate the X-20 performing the abort. In this simulation, the F3D was flown at high speed close to the ground and then pulled up into a vertical climb in such a manner that its speed and altitude matched that of the X-20 at abort rocket burnout. The F3D lift-drag ratio was adjusted at that point to match the X-20, and the pilot performed the planned recovery to a landing at the proper geographical location to simulate the skid strip at the X-20 launch site. By performing a number of such maneuvers under varying conditions (including restricted visibility), it was possible to establish the abort rocket requirements.

In the case of the supersonic transport, it was desired to determine the impact of this type of aircraft on air traffic control in the terminal area. This was done (ref. 23) by utilizing an A5A aircraft to simulate an idealized supersonic transport and flying it in and out of a congested terminal area (Los Angeles International Airport) under normal air traffic control but operating as the supersonic transport would be expected to operate. By doing this a number of times under varying conditions, some of the critical areas of supersonic transport air traffic control operations were established.

The final example of performance and operations simulation is one that is being considered at present. The X-15 has performance capabilities approximating those required of an aircraft-type recoverable booster and, consequently, could be used to simulate such an aircraft. Provisions are being incorporated on the X-15A-2 for test of sub-scale air-breathing engines on such flights (ref. 24).

The use of flight simulation for investigating handling qualities has a long history. Figure 9 indicates some of the work that has been, and is being,

1 done in this area. References 25 to 28 are representative of the work being  
2 done in this area. The only example of this type of simulation that will be  
3 discussed is the latest, the general-purpose airborne simulator (GPAS), which  
4 is as yet only in development. The usual airborne simulator is a variable-  
5 stability airplane which has been mechanized by use of a response feedback  
6 system to provide any desired stability characteristics by driving the airplane  
7 control surfaces in the same manner as is done by conventional stability  
8 augmentation systems. Recently, a more advanced concept has come into use  
9 consisting of the use of an electronic model to control the aircraft. The  
10 GPAS is of this type. The GPAS project is described in some detail in  
11 reference 28, and the aircraft is illustrated in figure 10. The aircraft is a  
12 small subsonic jet transport which will incorporate the model-controlled  
13 simulation system, a variable-feel system, and a display driven to represent  
14 the simulated aircraft. The ailerons, rudders, elevators, and engine throttles  
15 are controlled by the simulation system. A hybrid computer with a capability  
16 of providing a model ranging in complexity from two degrees of freedom to six  
17 degrees of freedom will be incorporated.

18 This simulator should enable the pilot to evaluate handling qualities,  
19 control feel, display, and to some extent performance of the simulated  
20 aircraft. It is planned to use this simulator in support of the supersonic-  
21 transport program for the development and validation of handling-qualities  
22 criteria, evaluation of piloting problems, and investigation of pilot training  
23 requirements.

#### 24 A PROCEDURE FOR UTILIZING SPECIAL AIRCRAFT

25

26 Flight research has long had the reputation of being the most expensive  
27 form of aerodynamic research, in terms of money and time, and also one of the  
28 most difficult from which to obtain precise data. In recent years, the



expense has become so large, particularly for performance expansion, that only a few special aircraft are initiated. Where in the 1940's and 1950's it was possible to have several special aircraft in work simultaneously, high costs now force long paper studies to "optimize" and "justify" the research mission and the particular design. This results in long periods of time in the initial stages where much paper is being generated but little new information is being obtained on which to base decisions. Considerable study of this problem as it relates to development and production of service aircraft has been performed, primarily by Rand (refs. 24, 30, and 31, for example), and it appears that some of the general conclusions may apply just as well to the special aircraft being considered here. Some of these conclusions may be paraphrased to state:

Do not try to make detailed plans and analyses far into the future at the expense of actual tests now. This can result in the program being "committed or studied to death."

Avoid placing remote mission requirements on special aircraft, but instead have general research objectives and stick to them without continuous redirection of goals.

Investigate several promising approaches in the early inexpensive stages by getting hardware into test as soon as possible. Everyone can think of projects in the recent past which have been excessively delayed, some to the point of cancellation, and whose costs have soared exorbitantly through failure to observe some of these guidelines.

In this portion of the paper, an attempt will be made to apply these general guidelines, and the experiences alluded to previously in the paper, to develop a procedure of flight research that promises to be more productive at less cost than current techniques.

One of the first major steps of such a program is the identification of

1 sufficiently broad research goals to allow the establishment of the program  
2 and the identification of the time to initiate flight work. This is the period  
3 when the general research program is perhaps in most danger of being studied to  
4 death as a result of insufficient data and perhaps attempts to place vague  
5 mission requirements on the research program. For example, a broad, general  
6 research objective would be the investigation of the aerodynamic and flight  
7 characteristics of that class of vehicles known as "lifting bodies" which are  
8 generally characterized as being semi-blunt, wingless configurations having a  
9 hypersonic  $(L/D)_{\max}$  near  $1\frac{1}{4}$  and capable of horizontal landing. Many such  
10 configurations have been investigated by various groups, and it has been  
11 established that they might be suitable for reentry application. No mission  
12 requirements, however, have been established. When then should the flight  
13 program be initiated, and what kind of a flight program should it be?

14 It is obvious that to attempt to initiate a program involving an entry  
15 vehicle at this early date would be difficult, there being insufficient  
16 knowledge, money, and justification for such a step. A flight program limited  
17 to research investigation of the low-speed range, however, would not suffer  
18 from these shortcomings. Once the requirement for large sums of money is  
19 removed, it is possible to make decisions earlier when less detailed information  
20 is available and, similarly, to carry several approaches into test to give a  
21 broader base to the research. Thus, the decision to initiate a special aircraft  
22 program could be made as soon as sufficient wind-tunnel tests had indicated that  
23 the aircraft had a reasonable chance of successful flight. It would not be  
24 necessary, or desirable, for the aircraft to be of optimum configuration. In  
25 fact, if two potential configurations were available, it would be advantageous  
26 to utilize both in order to avoid the impression that the selected configuration  
27 was thought to be optimum.

28 The decision to go into a special aircraft program has an immediate

1 salutary effect on the wind-tunnel and analytical programs by giving them a  
2 focus and forcing some attention to the problems involved in operational use  
3 of a configuration. The investigators have a greatly heightened interest and  
4 enthusiasm because the results of their labors are going to be put in use at  
5 an early date.

6 The flight research program decision sequence is illustrated in figure 11,  
7 and a possible time phasing is shown in figure 12. In figure 11, the squares  
8 denote decision points and the circles flight test activities. The solid lines  
9 indicate the portion of the program that is currently firm, and the dashed  
10 lines indicate hypothetical extensions. Only one chain of decisions is illus-  
11 trated; the alternative choices are not traced out.

12 The next decision to be taken is the type of special aircraft to be con-  
13 structed as characterized by its performance range. This is determined by the  
14 speed range in which problems are expected and the cost of attaining the  
15 particular speed range. In the case of the lifting-body class, it was felt  
16 that landing and transonic speeds were the immediate problem areas. In  
17 particular, landing was felt to be worthy of initial attention because it, of  
18 course, was one of the primary reasons for considering this class of aircraft.  
19 Consequently, the decision was made to initiate flight test with the minimum,  
20 lightweight M-2 aircraft described previously. This was done despite the  
21 knowledge that the results would be of limited value because of the low wing  
22 loading. It was felt that the configuration was sufficiently radical that the  
23 tests would be a persuasive indication of potential. In addition, as indicated,  
24 the cost was low enough that failure would not cause undue censure.

25 With the satisfactory accomplishment of the initial flight tests of this  
26 minimum vehicle, the next phase of the general research program could be  
27 initiated. This, as indicated in figure 11, is the procurement of full-scale  
28 heavyweight special aircraft which will enable the investigation of the actual

1 subsonic flight and landing characteristics. It is planned to utilize two  
2 configurations in this phase, since the feasibility of flight has been  
3 established by the minimum vehicle and a broader research base will be bene-  
4 ficial. These aircraft will be of variable wing loading to permit an incre-  
5 mental approach to full wing loading and will be air-launched from the B-52,  
6 as is the X-15.

7 Tests of these special aircraft will still leave unanswered questions  
8 regarding the transonic speed range; consequently, a third generation of special  
9 aircraft might be required. However, in actuality, it is expected that the  
10 heavyweight aircraft used in the subsonic tests will be suitable for this  
11 purpose when retro-fitted with a rocket powerplant. This retro-fitting will  
12 again be rather inexpensive by virtue of using available production parts and  
13 systems.

14 During or upon completion of the transonic phase of the program, a  
15 decision will have to be made. The program can be terminated, a more promising  
16 configuration may have evolved which could be tested, or mission requirements  
17 might have been established and actual development of a mission vehicle have  
18 been initiated. It is quite probable, in this latter case, that the same  
19 approach (fig. 1c) utilizing some special aircraft, will be economic and  
20 productive, leading to a more satisfactory prototype at an earlier date.

21 The approach, as illustrated, applies to special aircraft for configura-  
22 tion study, but modified programs could be evolved for other research objec-  
23 tives. Of course, it is not always feasible to keep the cost to the low level  
24 of the example configuration program (probably a total cost less than 5 million  
25 dollars), particularly in performance exploration or propulsion research;  
26 however, ingenuous observance of the guidelines mentioned earlier will mini-  
27 mize cost and time.

## FUTURE SPECIAL AIRCRAFT

1  
2 It is apparent from the foregoing survey that there will be many special  
3 aircraft obtained for various purposes in the future. There will undoubtedly  
4 be continued use of aircraft having unique characteristics such as the X-15  
5 and the B-70 for a range of investigations in their particular areas of  
6 capability. The X-21 is probably the first evidence of renewed interest in  
7 laminar-flow research in flight and may well be followed by other special  
8 aircraft in this field. It is probable that the extreme performance require-  
9 ments being considered, such as entry, low-level penetration, VSTOL, and  
10 supersonic cruise, will stimulate a variety of special aircraft for all types  
11 of research.

12 One other potential development in future special aircraft should be  
13 discussed. Aircraft, as their size and performance outgrew ground facilities,  
14 have come to be developed, and qualified, essentially in flight test. The  
15 same is true of space vehicles, both boosters and reentry vehicles. Engines,  
16 however, continue to be developed and qualified in ground facilities, although  
17 flight tests in other aircraft (ref. 6) are made during the final development  
18 phase. However, the time may very well have arrived when it is impractical to  
19 provide ground facilities to adequately develop the engines required for high-  
20 performance future aircraft. The development of a large ramjet to operate at  
21 Mach numbers from 8 to 10 requires a ground facility of staggering complexity  
22 and cost. Consequently, serious consideration should be given toward the  
23 development of a special aircraft for in-flight development and qualification  
24 of engines.

25 This aircraft, in keeping with the previous discussion, should be kept as  
26 simple as possible consonant with its mission. Its size would be such as to  
27 accommodate one of the engines to be developed and, since it will be utilized  
28 in a geographical area abounding in landing sites, it need have only that

1 single engine. If sufficiently small, it may be air-launched; otherwise, it  
2 should take off and land normally. It should be capable of the performance  
3 range in which it is designed to develop the engine, but need not have high  
4 aerodynamic or structural efficiency. Above all, it should not be compromised  
5 in a misguided attempt to incorporate an ultimate mission capability.  
6 Properly designed, such an aircraft would provide a facility that would serve  
7 to develop and qualify engines and conduct flight research on structures,  
8 aerodynamics, and operations as well. It would serve well as a predecessor  
9 to the hypersonic transports and recoverable boosters of the future and provide  
10 a facility for the investigation of their problems for years to come.  
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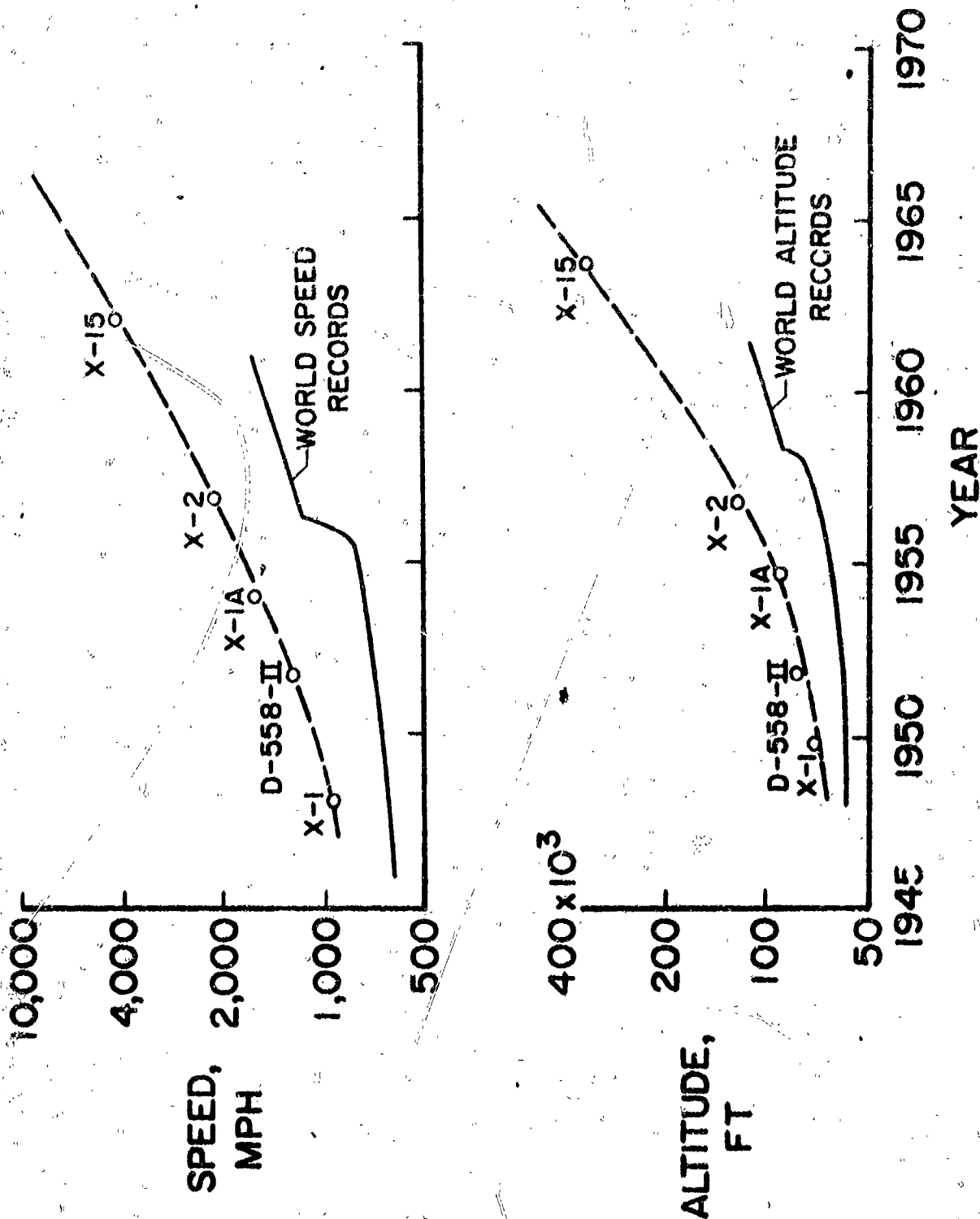
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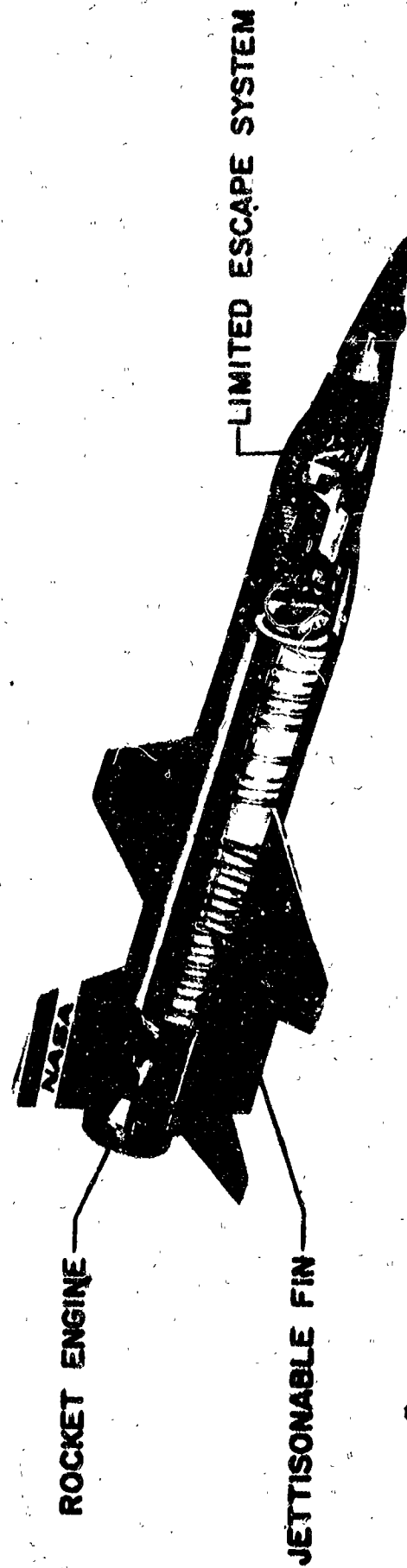
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# PERFORMANCE COMPARISON



## X-15 SPECIAL FEATURES



NONOPTIMIZED CONFIGURATION

AIR LAUNCH

"SIMPLE" SYSTEMS

HEAT-SINK CONSTRUCTION

Figure 2 •

# AIRCRAFT FOR CONFIGURATION STUDY

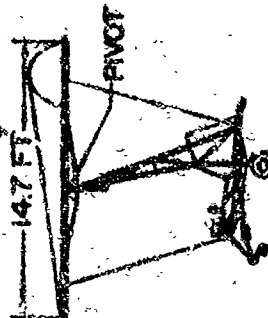
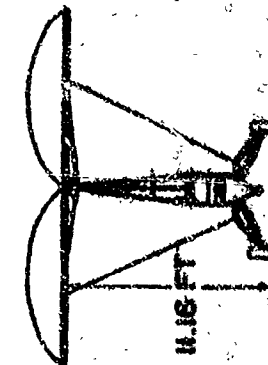
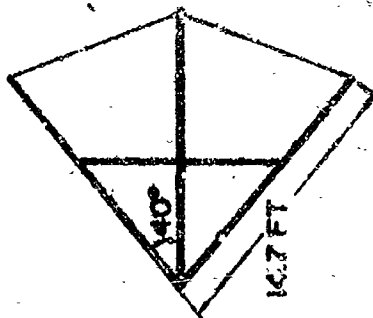
<u>AIRCRAFT</u>	<u>MANUFACTURER</u>	<u>CONFIGURATION</u>
XP-55	CURTISS	CANARD
XP-56	NORTHROP	TAILLESS
XP-79	AVION	TAILLESS
V-173	VOUGHT	DISC
XF5U-1	VOUGHT	DISC
B-35/B-49	NORTHROP	TAILLESS
L-39	BELL	SWEPTWING
D-558-II	DOUGLAS	SWEPTWING
X-4	NORTHROP	TAILLESS
X-5	BELL	VARIABLE SWEEP
XF-92A	CONVAIR	DELTA

Figure 3

# SIMPLIFIED SPECIAL AIRCRAFT FOR CONFIGURATION RESEARCH

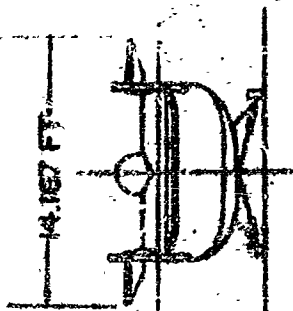
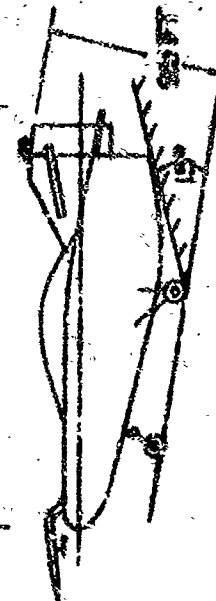
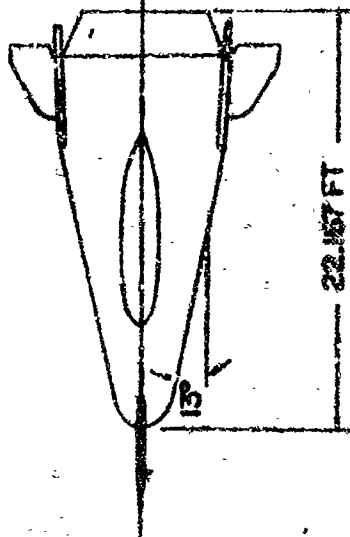
## PARTESEV

WING AREA . . . . . 150 SQ FT  
WEIGHT . . . . . 600-900 LB  
W/S . . . . . 4-6 LB/SQ FT



## M-2

WING AREA . . . . . 139 SQ FT  
VOLUME . . . . . 464 CU FT  
WEIGHT . . . . . 1,180 LB  
W/S . . . . . 8.48 LB/SQ FT



# FLARE SPEED AND ALTITUDE AS AFFECTED BY W/S AND L/D

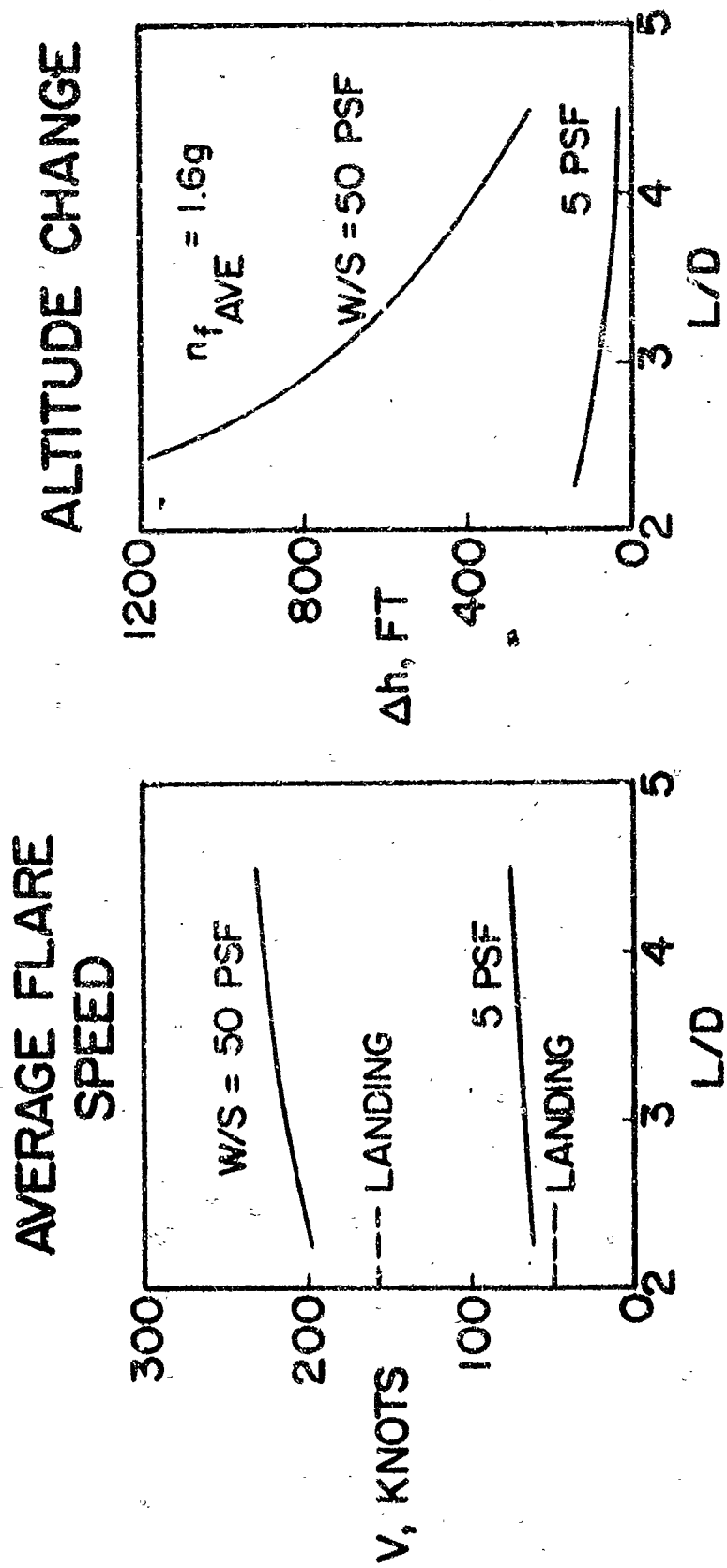
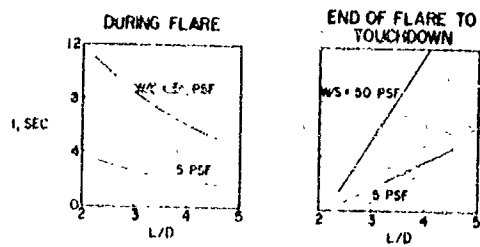


Figure 5

LANDING MANEUVER TIME AS AFFECTED  
BY W/S AND L/D



ES-1327

Figure 6

# COMPARISON OF LANDING FLARES

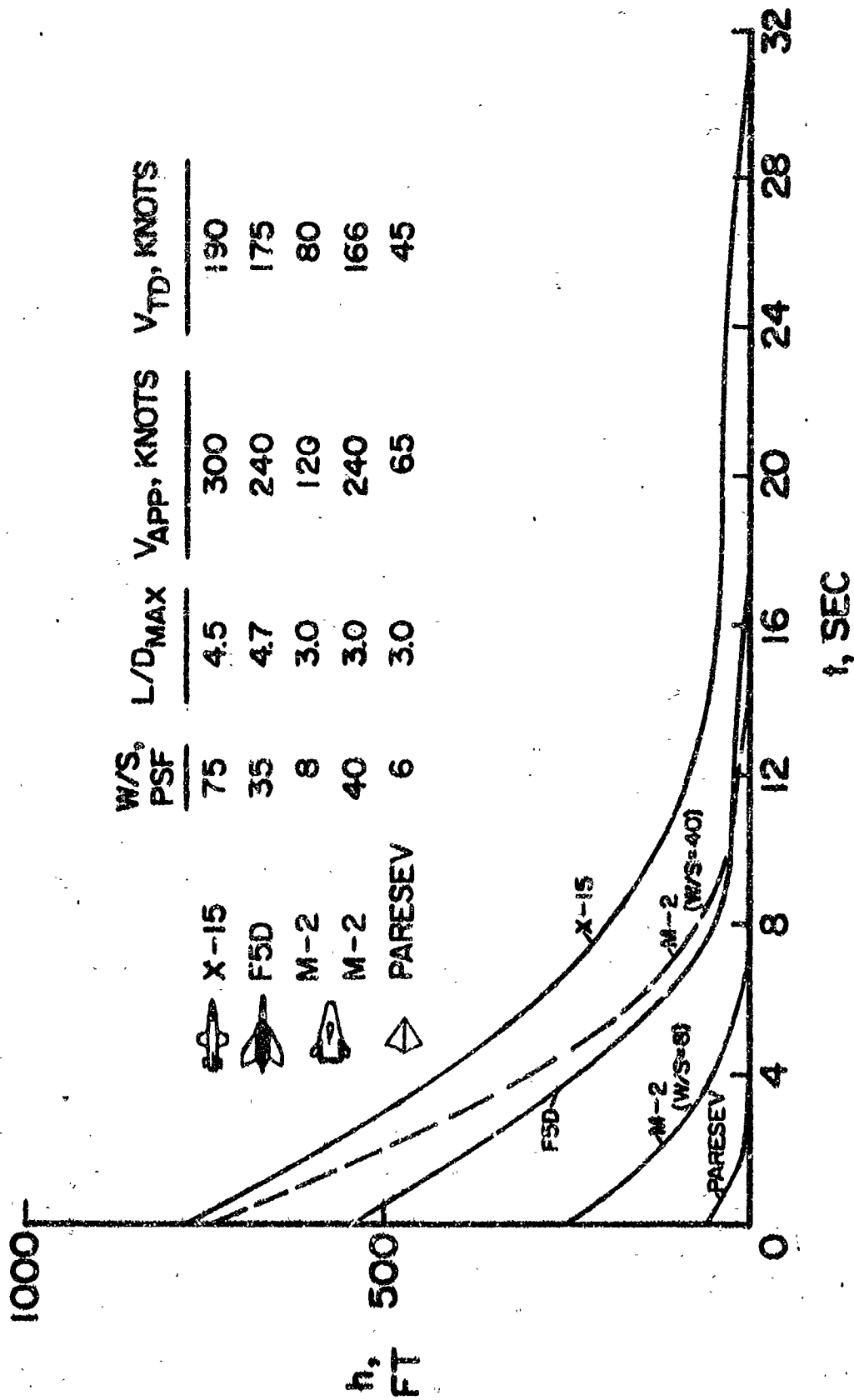


Figure 7

# FLIGHT SIMULATION PERFORMANCE AND OPERATIONS

	<u>SIMULATOR</u>	<u>SIMULATED</u>
LANDING	F-104	X-15
	F-102	X-20
	F5D	SST
OFF-THE-PAD ABORT	F5D	X-20
AIR-TRAFFIC CONTROL	A5A	SST
BOOST TRAJECTORY	X-15	RECOVERABLE BOOSTER

Figure 8



# **FLIGHT SIMULATION FLYING QUALITIES**

## **REACTION CONTROL**

**FRC - X-1B, F-104A ZOOM, X-15**

## **VARIABLE STABILITY**

## **CONVENTIONAL AIRCRAFT**

**CORNELL AERONAUTICAL LABORATORY**

**NASA ARC, LRC, AND FRC**

## **HELICOPTERS**

**NASA LRC**

## **VSTOL**

**NASA ARC - X-14A**

# GENERAL-PURPOSE AIRBORNE SIMULATOR

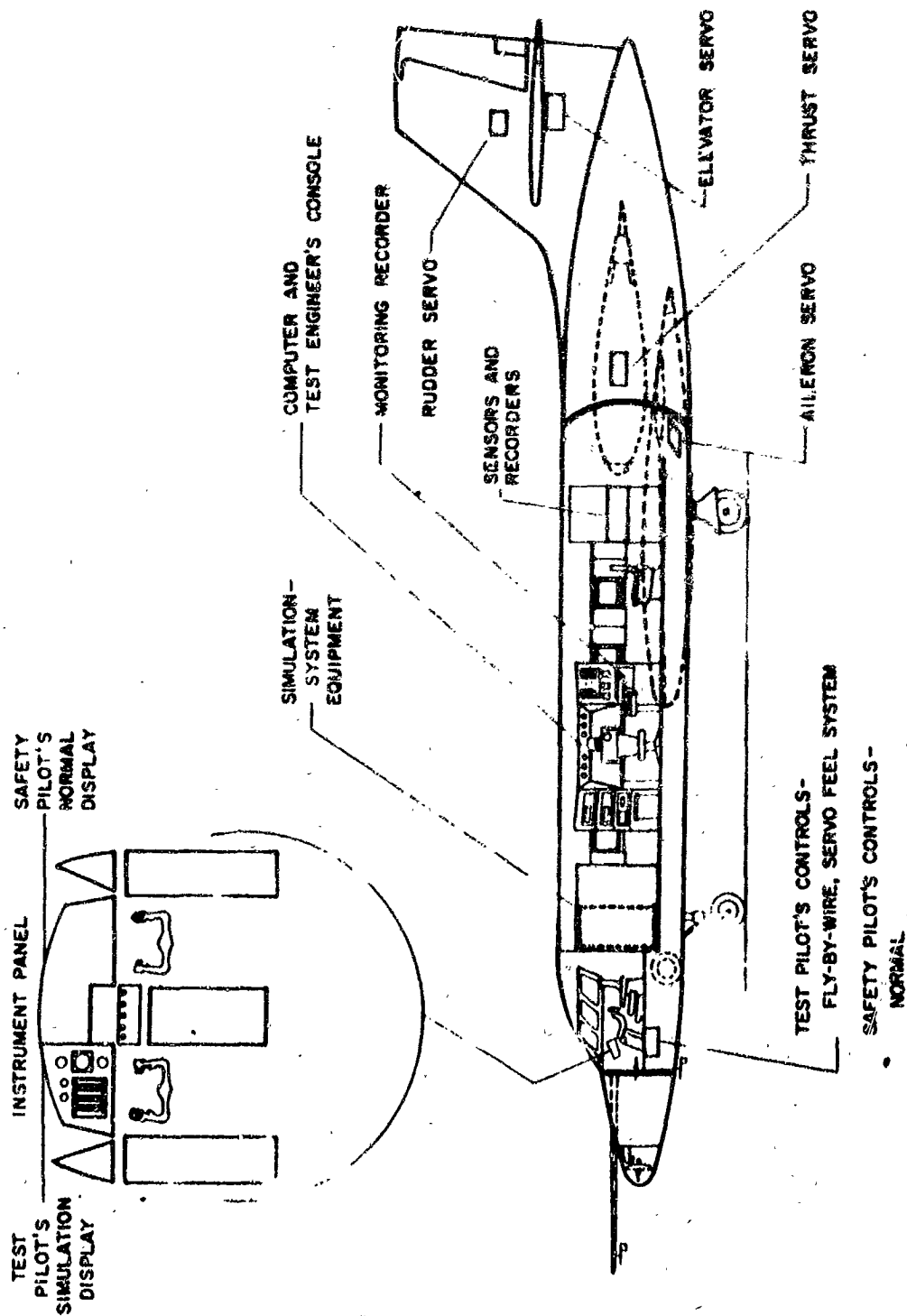
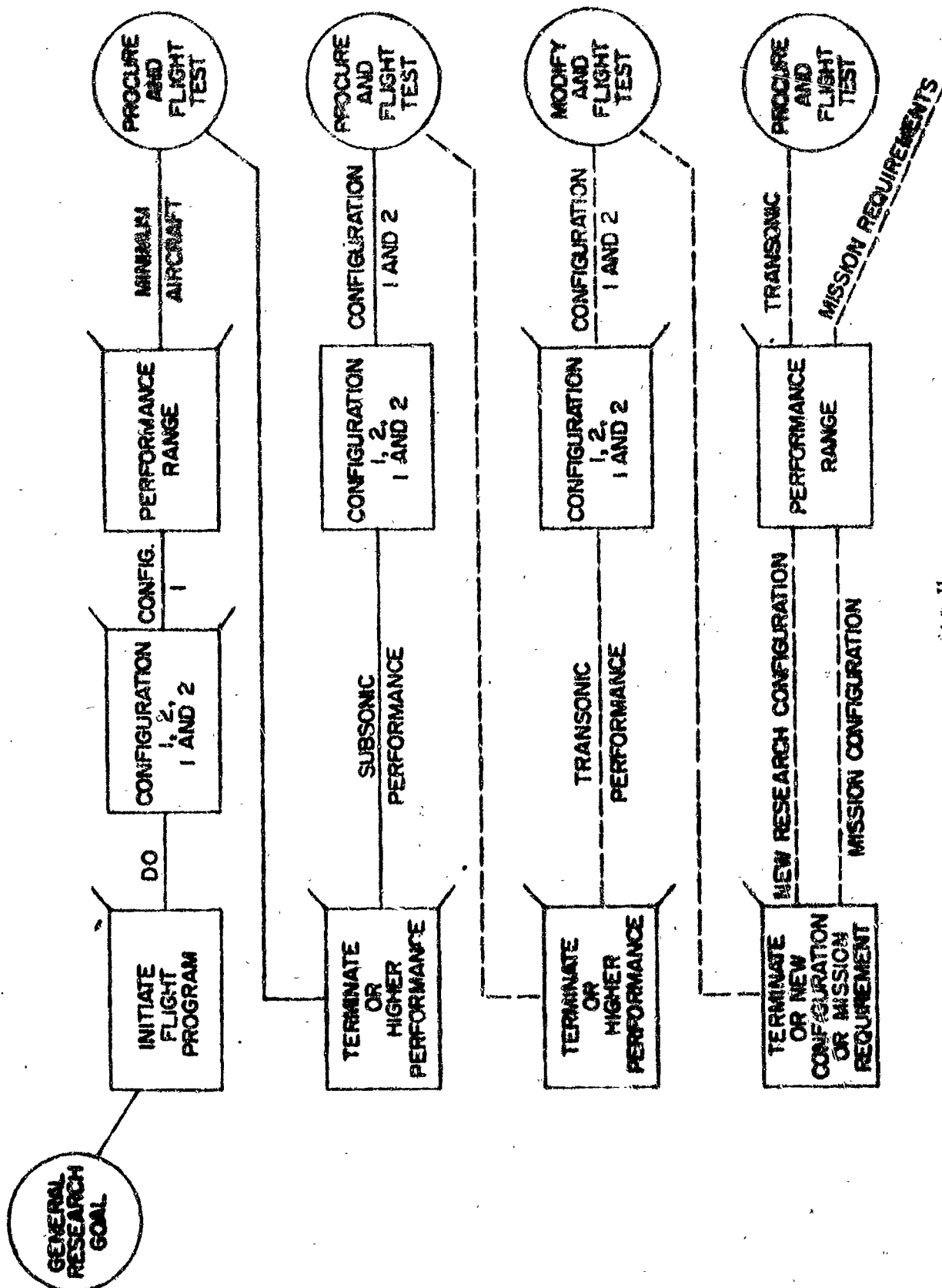


Figure 10

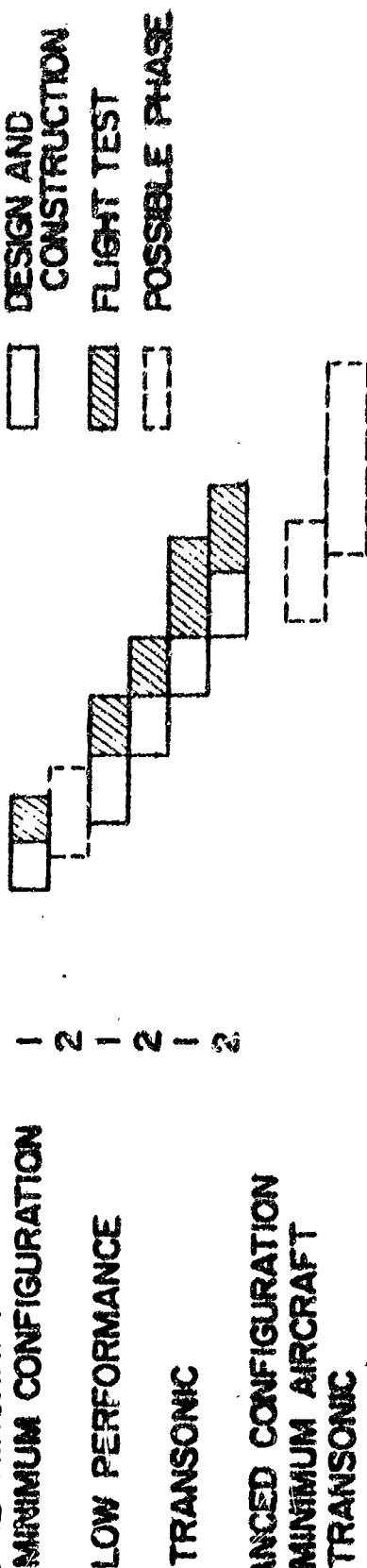
# EXAMPLE FLIGHT RESEARCH PROGRAM



# SCHEDULE EXAMPLE

## GENERAL RESEARCH PROGRAM

STUDY, WIND TUNNEL, AND LABORATORY  
SPECIAL AIRCRAFT



## SPECIFIC MISSION AIRCRAFT

MISSION STUDY, WIND TUNNEL,  
AND LABORATORY

SPECIAL AIRCRAFT  
MINIMUM PERFORMANCE  
TRANSONIC  
LOW-PERFORMANCE PROTOTYPE  
PROTOTYPE

